

LEAD ISSUING HOUSE



JOINT ISSUING HOUSE



ON BEHALF OF



ALLOTMENT ANNOUNCEMENT

Access Holdings PLC Announces the result of the Private Placement of 1,975,308,641 Ordinary Shares of 50 Kobo each at ₦20.25 per share

Access Holdings Plc's Private Placement of 1,975,308,641 Ordinary Shares of 50 Kobo each at ₦20.25 per share ("the Private Placement") opened on December 24, 2025 and closed on December 24, 2025.

- **20 Applications for 2,424,738,344 Ordinary Shares** were received in respect of the Private Placement and processed

Summary of the Offer

- **16 Applications for 1,728,395,062 Ordinary Shares** submitted to the CBN for Capital Verification were allotted as follows:
 - **8 Applications for 960,767,833 Ordinary Shares** were verified and allotted in full (100%)
 - **1 application for 345,679,012 Ordinary Shares** was partially verified and allotted **97,190,192 Ordinary Shares** (28.12%)
 - **7 applications for 421,948,217 Ordinary Shares** were not verified
- **4 Applications for 446,382,716 Ordinary Shares** are undergoing CBN's Capital Verification process

The Private Placement was 122.75% oversubscribed and 53.6% of the offer is being allotted

The Basis of Allotment of the Private Placement is set out below:

Range	No. of Applicants	Units Applied For	Units Allotted	Cumulative Units Allotted	Value Allotted (₦)	% Allotted
1,000,000-50,000,000	5	197,530,867	197,530,867	197,530,867	4,000,000,056.75	100%
50,000,001-250,000,000	1	149,000,000	149,000,000	346,530,867	3,017,250,000.00	100%
250,000,001-500,000,000	3	1,209,876,544	711,427,158	1,057,958,025	14,406,399,949.50	59%
	9	1,556,407,411	1,057,958,025		21,423,650,006.25	

The above-stated basis of allotment, as well as this announcement, has been cleared by the Securities & Exchange Commission.

The Registrars to the Offer, Atlas Registrars Limited, will credit the shares allotted to the CSCS accounts of applicants who have indicated their CSCS account numbers on their respective application forms with the shares allotted not later than **March 20, 2026**. Applicants without CSCS accounts will have their shares credited at the CSCS using a Registrar Identification Number, in line with the SEC Directive on Dematerialisation of Share Certificates, not later than **April 3, 2026**.